



# SAP Tax Management Solutions and Roadmap

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Las Vegas

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2024

**SAP**insider



## In This Session

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We will learn:

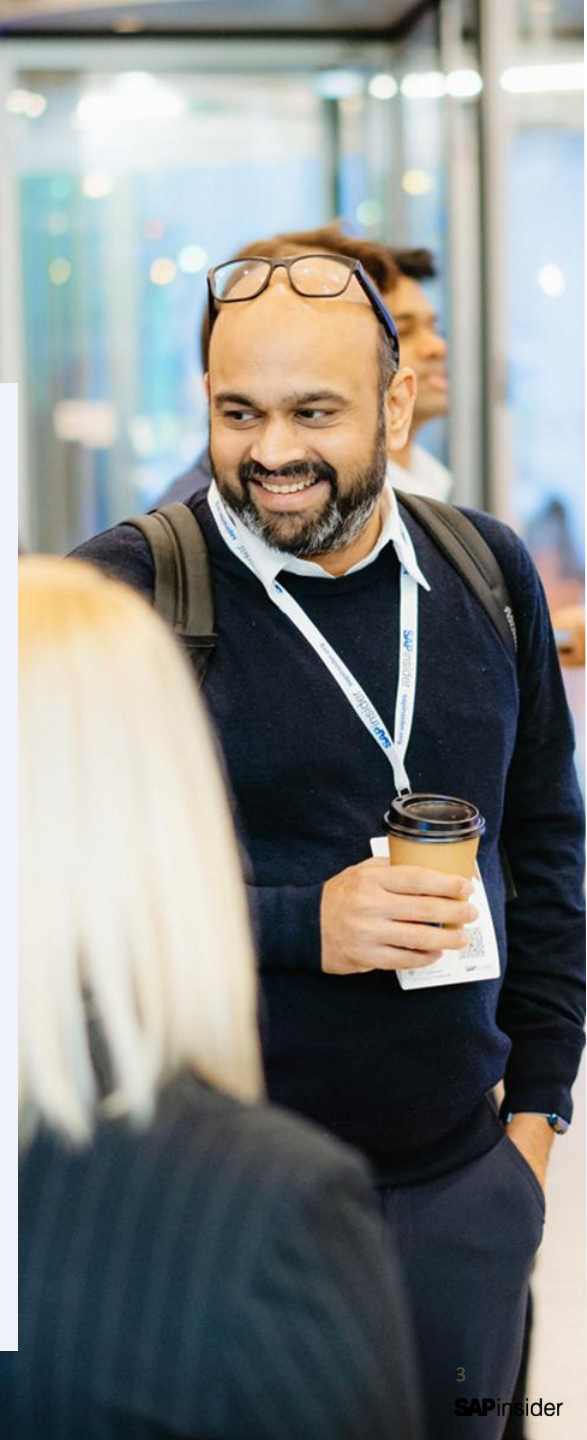
- How SAP solutions for global tax management can help to fulfil increasingly complex compliance mandates while maximizing automation.
- Recent innovations to respond to the latest compliance requirements.
- Upcoming roadmap to future-proof your RISE transformation.



# What We'll Cover

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- Latest trends and solutions overview
- Recent innovations (including demos)
- Upcoming innovations
- Wrap-Up



# Latest Trends and Solutions Overview



# Trends and Market Dynamics for Compliance

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## Market Dynamics

7 out of 10 top countries by GDP demand or plan for **electronic invoices and digital compliance**.

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**Tax authorities** leverage e-reporting and e-invoicing data to automatically audit tax payers and prepare 'tax bills.'

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**New types of taxes** to encourage social responsibility and international tax reforms to end tax avoidance (e.g. BEPS 2.0 Pillar II).

1. Deloitte: 65% of consumer business leaders believe their corporate tax liability will increase as a result of the Pillar I/Pillar II project, global tax and the impact of Base Erosion and Profit Sharing (BEPS) on consumer business. Deloitte 2020 global survey on the Economic Cooperation and Development (OECD)'s BEPS.

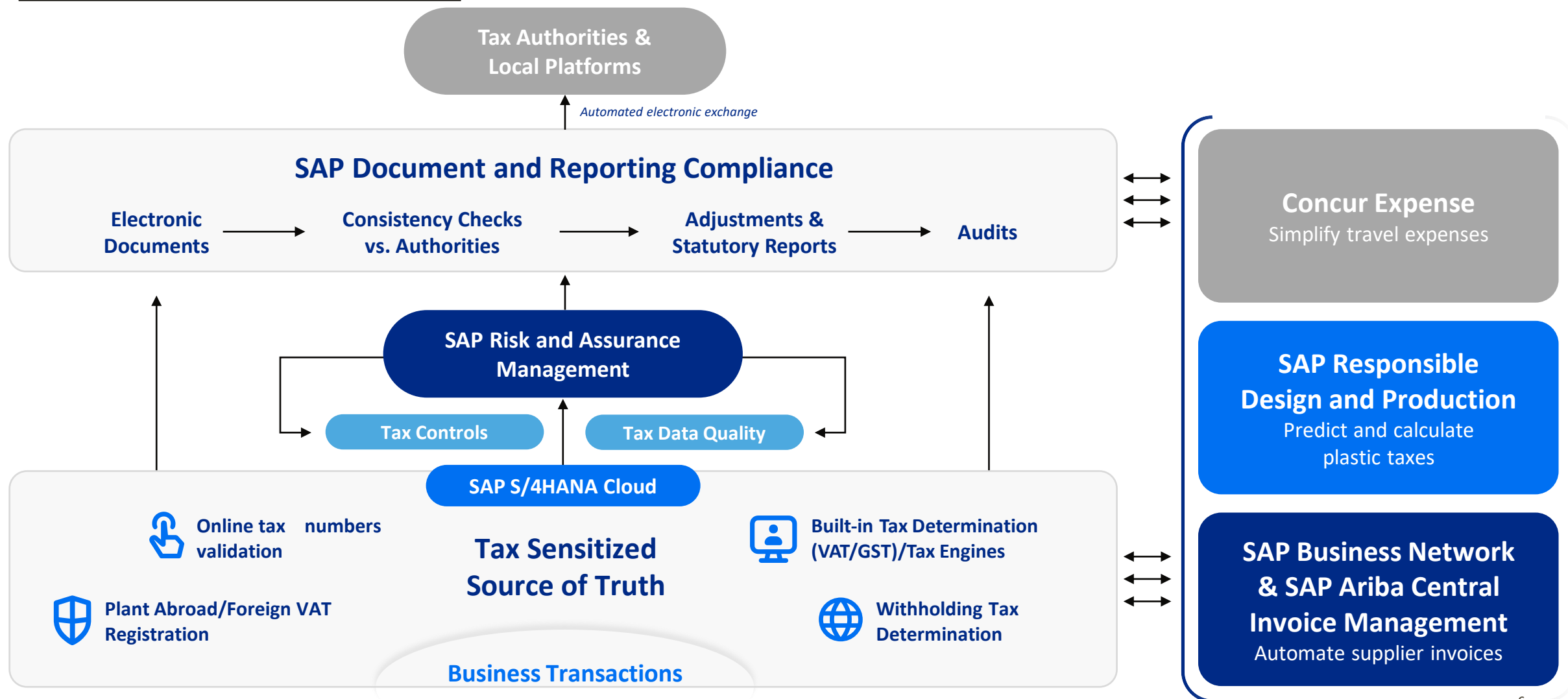


## Challenges + Opportunities

- **Tax authorities take control of commercial flow**, putting an end to the era of offline manipulations and corrections. Businesses can't run without fulfilling real-time compliance and are in the need of maximizing automation.
- **Businesses increase the quality of tax data** to prevent penalties and business disruptions, while transforming compliance processes to handle tax bills efficiently and remain compliant at minimum cost.
- **Increase corporate tax liabilities<sup>1</sup>** and embed compliance aspects since the product design to optimize company strategy.

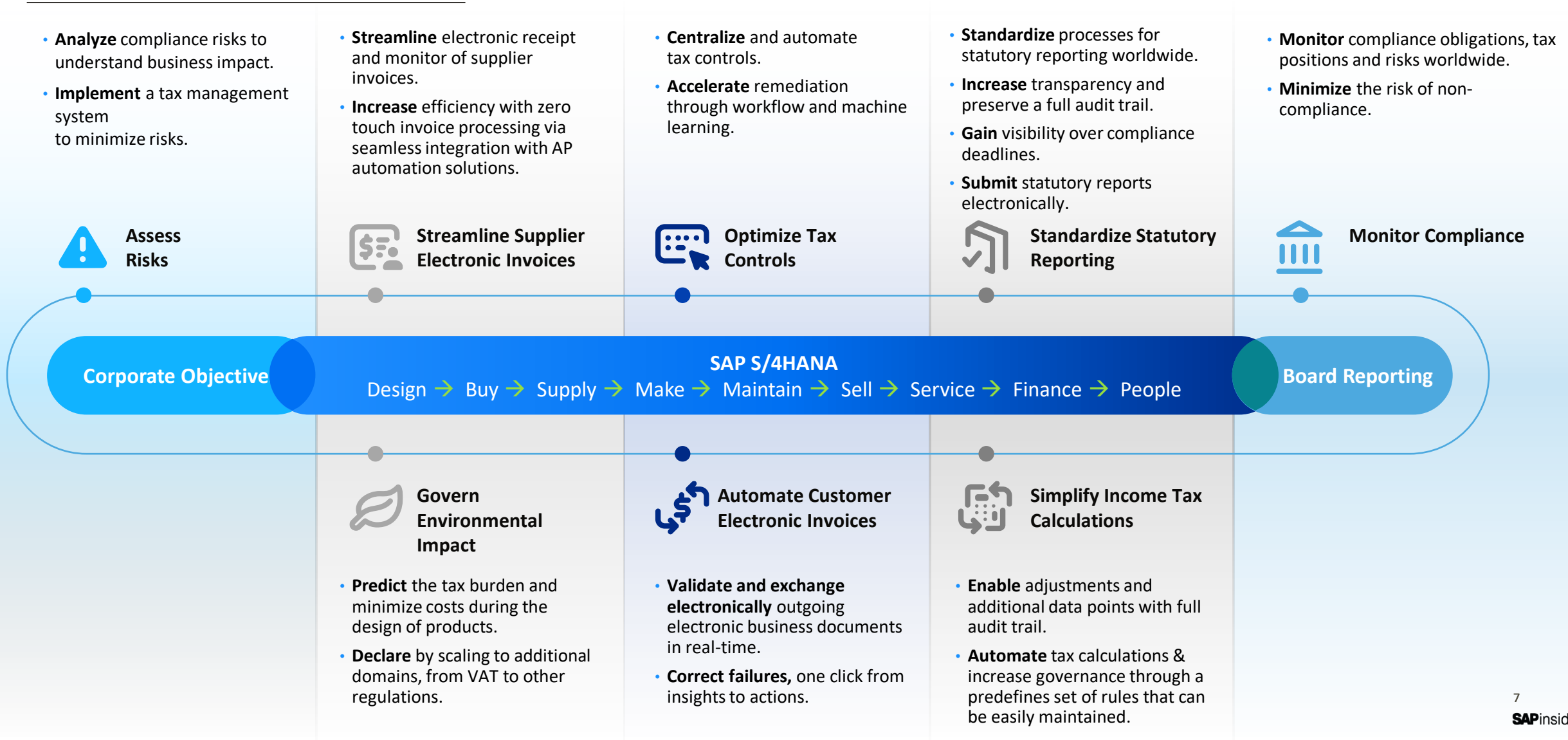
# Automate Indirect, Withholding, and Sustainability Taxes Worldwide

Embed tax in your business processes with SAP solutions



# SAP Solutions for Global Tax Management

## Seamless compliance embedded in the business processes





## Recent Innovations





# SAP Document and Reporting Compliance



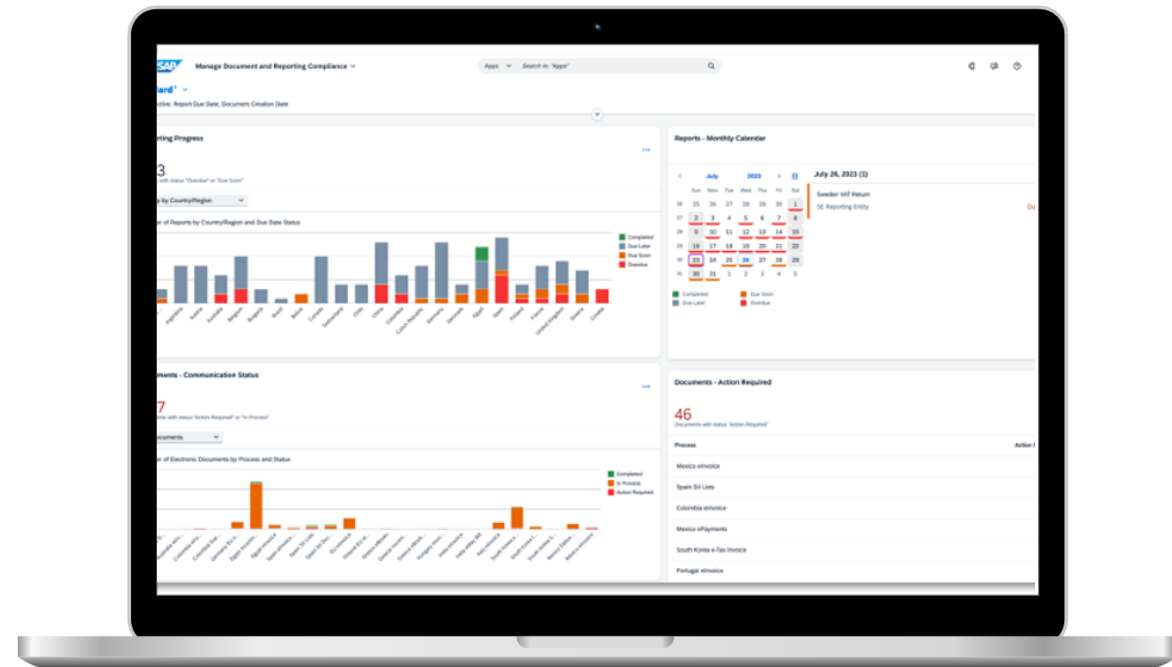
Comply efficiently with electronic invoices and statutory reporting worldwide

**SAP Document and Reporting Compliance enables** organizations to stay on top of continuously evolving e-invoicing and statutory reporting mandates driven by digitalization of authorities, while standardizing processes worldwide.

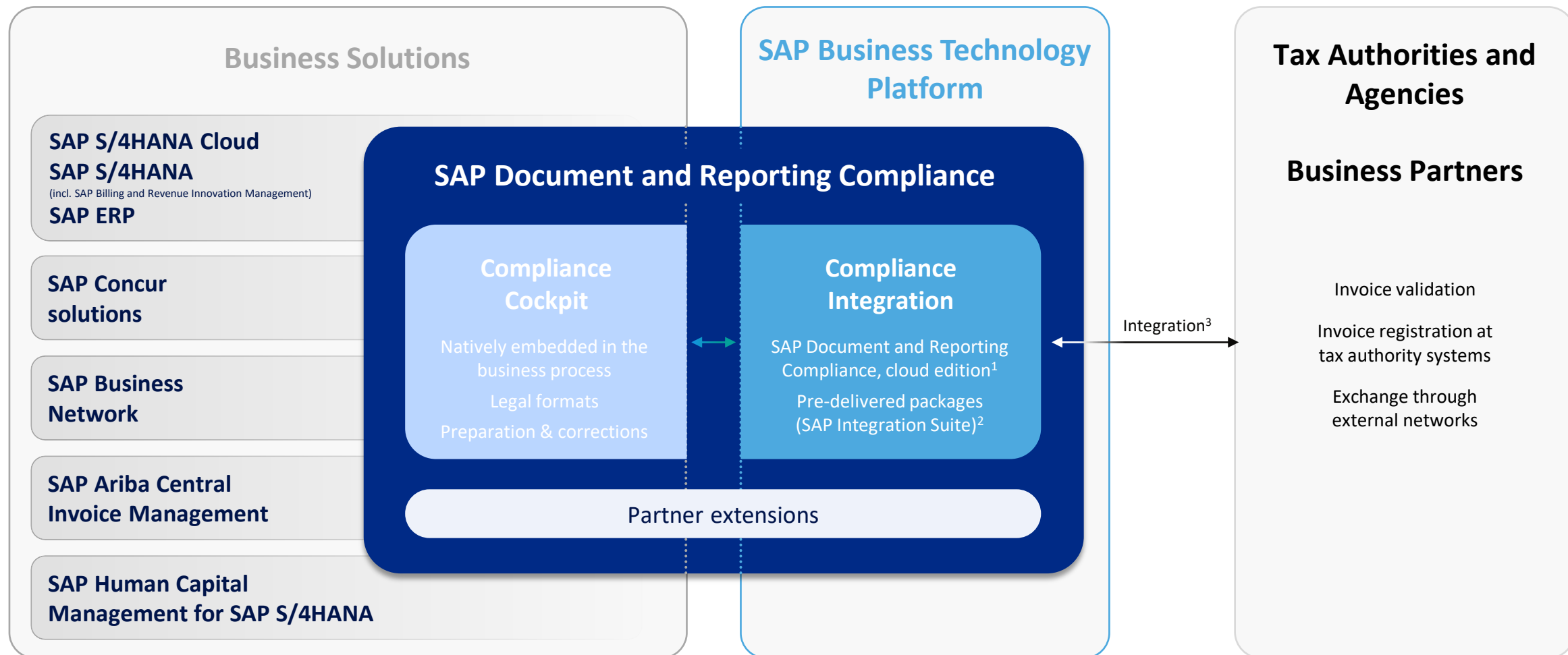
You can leverage a single cloud offering integrated across business processes and solutions to enable the submission / exchange of documents and reports to tax authorities.

One solution to:

- **Comply.** Manage e-invoicing, real-time reporting and statutory reporting worldwide.
- **Automate.** Transform, digitalize and standardize the end-to-end process across countries worldwide, increasing automation and scalability.
- **Minimize risk.** Enable transparency, ensure consistency between business documents and statutory reports and automate the reconciliation with tax authorities' platforms.

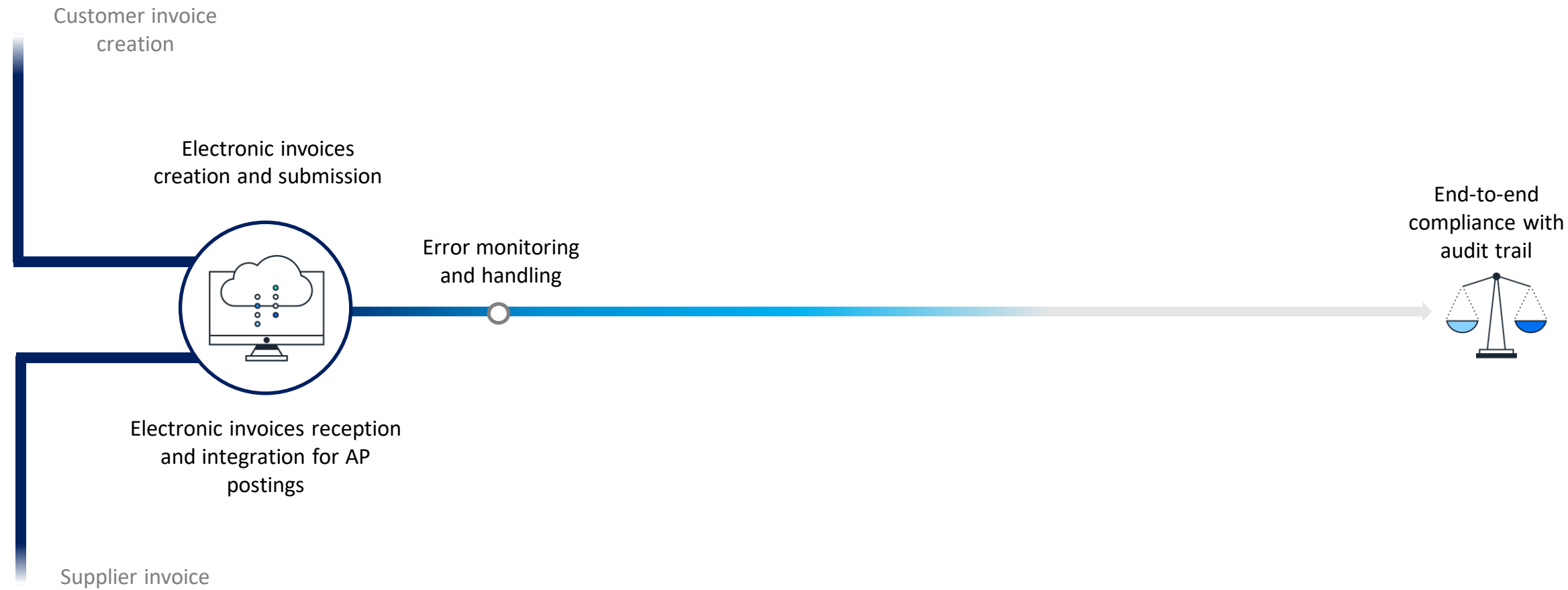


# One Automated Compliance Solution Across SAP Solutions Worldwide



1. Latest public cloud service (no dependencies on the SAP BTP environment of the customer)  
2. Customer-managed tenant (1 and 2 are not interchangeable options for the same country, more details [here](#)).  
3. Local provider for last-mile connectivity when required by country regulations

# Simplify and Automate the End-to-End Compliance Process



No data replication preventing the need of unnecessary manual reconciliations!



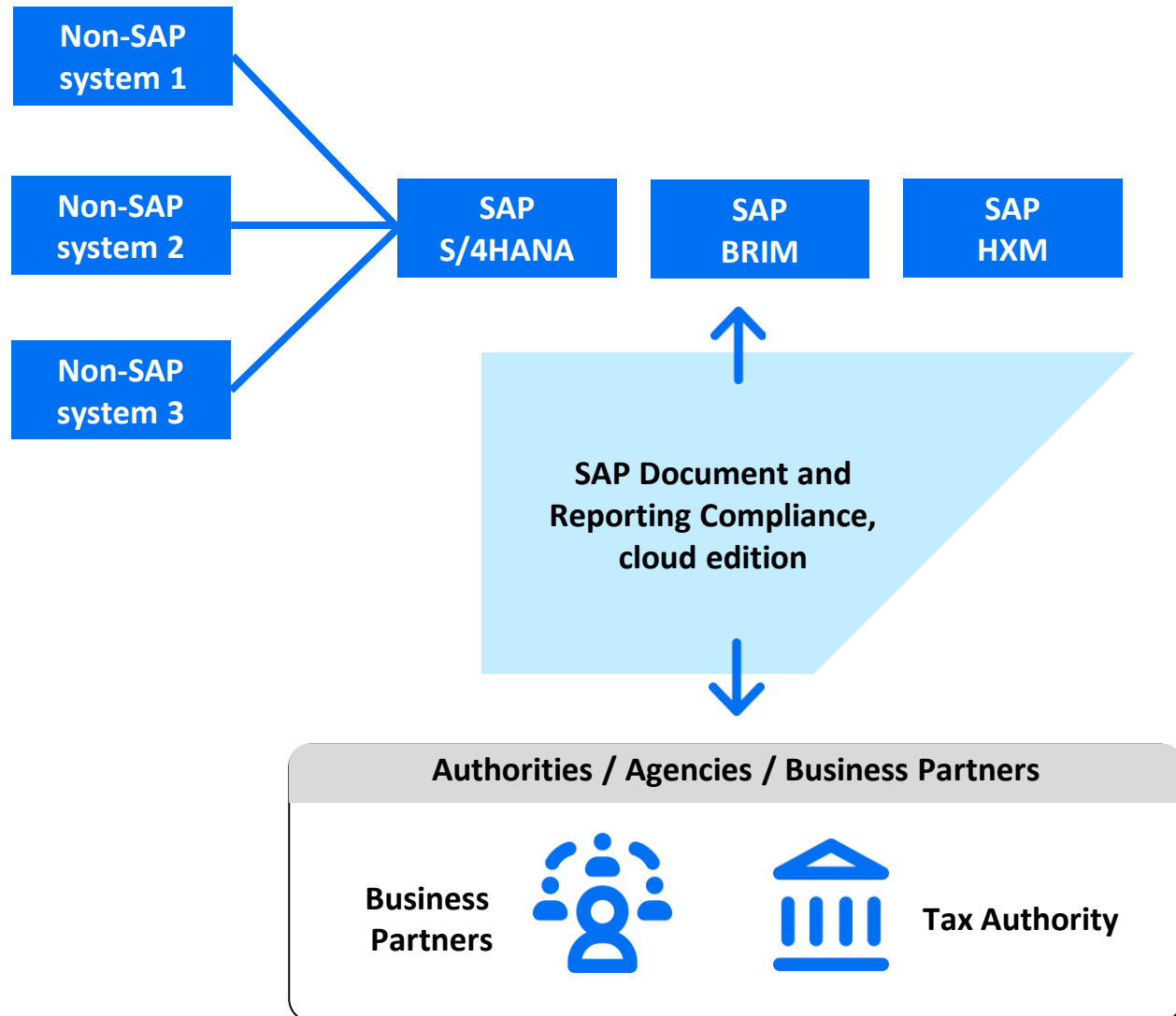
# Demonstration

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**Automated handling of customer and supplier invoices**

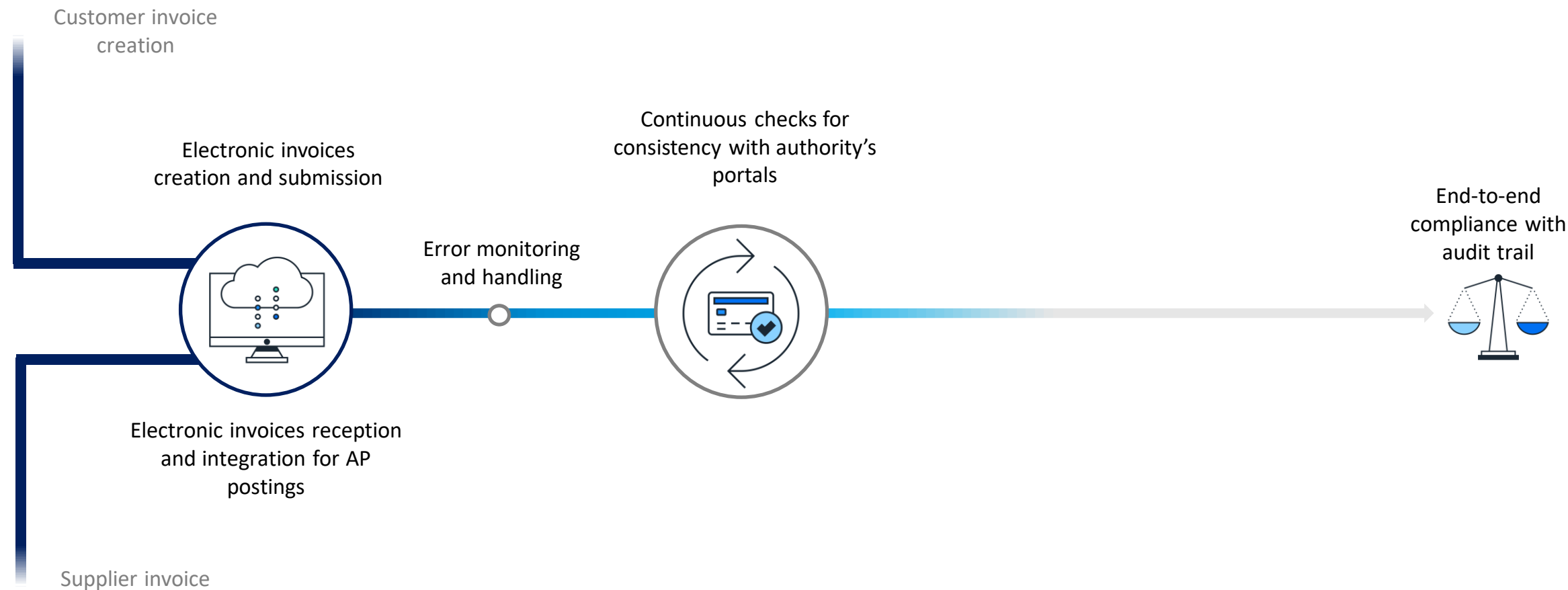


# Handling of non-SAP Billing Documents



- ✓ Integration of non-SAP billing documents in UBL format, with an interface scalable and re-usable across countries
- ✓ Technical validation of data (correctness and completeness)
- ✓ Creation of electronic documents without creation of SAP billings or financial accounting postings
- ✓ Automated creation of electronic invoices in the format required by authorities
- ✓ Central monitor of all electronic invoices (SAP / non-SAP) with full traceability to responses from authorities

# Simplify and Automate the End-to-End Compliance Process



No data replication preventing the need of unnecessary manual reconciliations!

Real-time

Continuous (not available with SAP ERP)

Periodic (not available with SAP ERP)



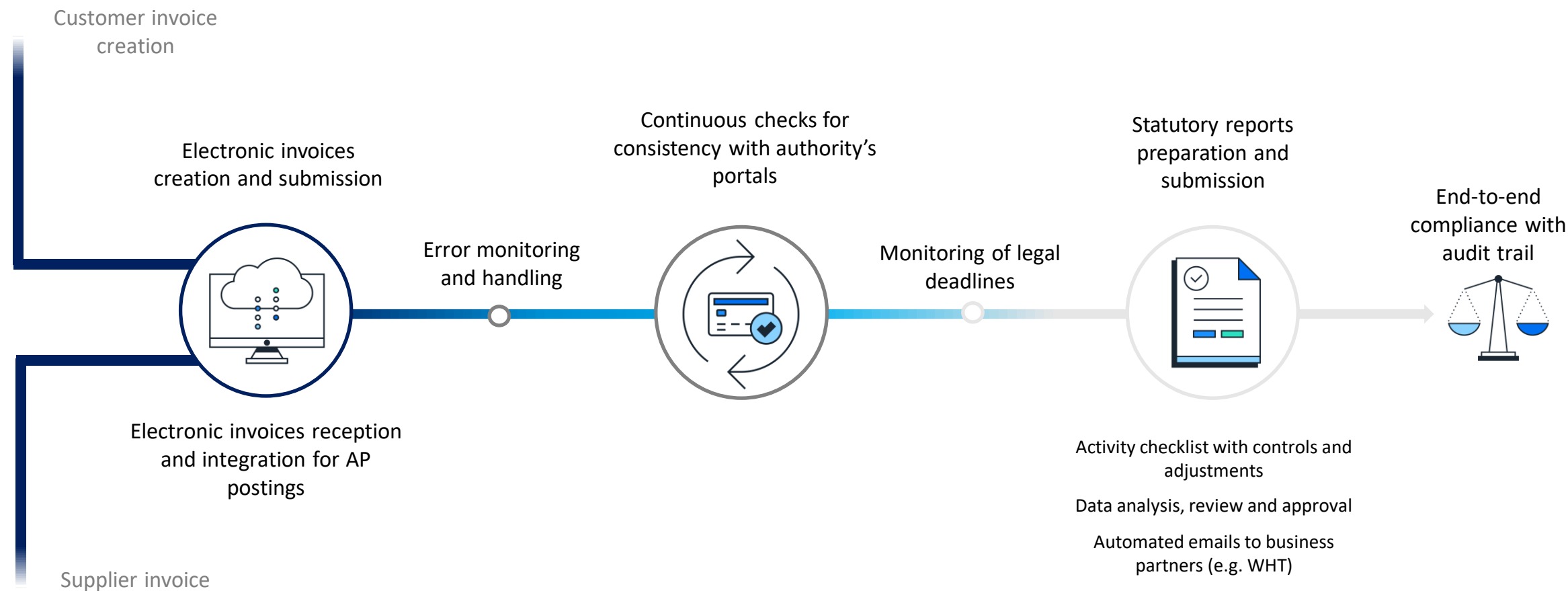
# Demonstration

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**Automated verification of consistency  
vs authorities' portals**



# Simplify and Automate the End-to-End Compliance Process



**No data replication preventing the need of unnecessary manual reconciliations!**

# Demonstration

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**New integration to enable seamless sales and use tax reporting**





# Scale Worldwide with Ready-to-Use Scenarios

500+

reports and scenarios  
enabled in 55+ countries

162

reports and scenarios in  
the future direction\*

## Compliance Obligations:



**E-document & E-  
Invoicing  
Scenarios**



**E-accounting &  
Continuous  
Submissions**



**Periodic &  
Statutory  
Reporting**



### Learn more

Full list of supported compliance tasks (online documentation)

- [SAP S/4HANA Cloud Public Edition](#) | [SAP BRIM](#)\*\*
- [SAP S/4HANA Cloud Private Edition & SAP S/4HANA](#) | [SAP BRIM](#)\*\* | [Central Finance](#) | [SAP HCM](#)\*\*\*
- [SAP ERP](#)\*\*\*\* | [SAP HCM](#)\*\*\*
- [SAP Business Network](#) | [Concur Solutions](#) | [SAP Ariba Central Invoice Management](#)



### Regions

EMEA

APJ

Americas

MENA

Generic Reports

\* This represents future topic, but subject to change without any prior notification.

\*\* SAP Billing and Revenue Innovation Management.

\*\*\* SAP Human Capital Management

\*\*\*\* Statutory reporting requirements mainly supported via ABAP reports.

# Stay Up-to-Date with Regulatory Change Manager

Plan for regulatory changes with actionable information, impacting your solutions and planned timelines

SAP monitors and provides regulatory changes for you...



...helping customers be compliant and run their day-to-day business without disruption.



## SAP monitors

regulatory changes and new regulations (local teams).



## SAP communicates

regulatory changes via Regulatory Change Manager (new).



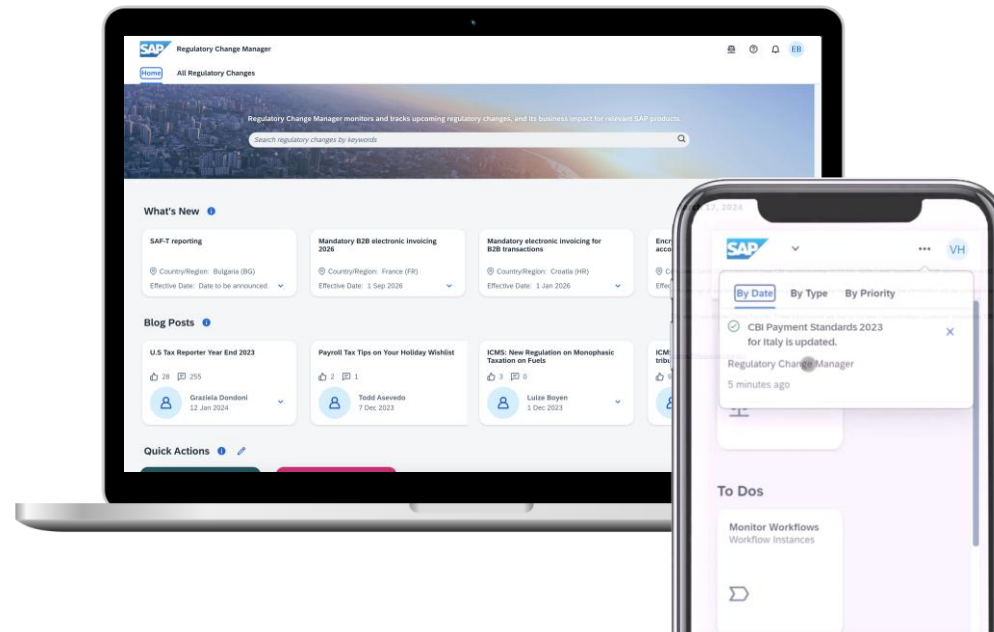
**SAP develops** the solution.



**Define** your product and country interests and receive automated impact notifications.



**Review** regulatory changes, gain insights into solutions and timelines, and plan implementation.



## Learn more

View documentation and video of [Regulatory Change Manager](#), visit the [URL](#), or scan the QR code to learn more.

>1,100

regulatory changes delivered in 2023

+500

regulations and scenarios

+55

countries

# Upcoming Innovations

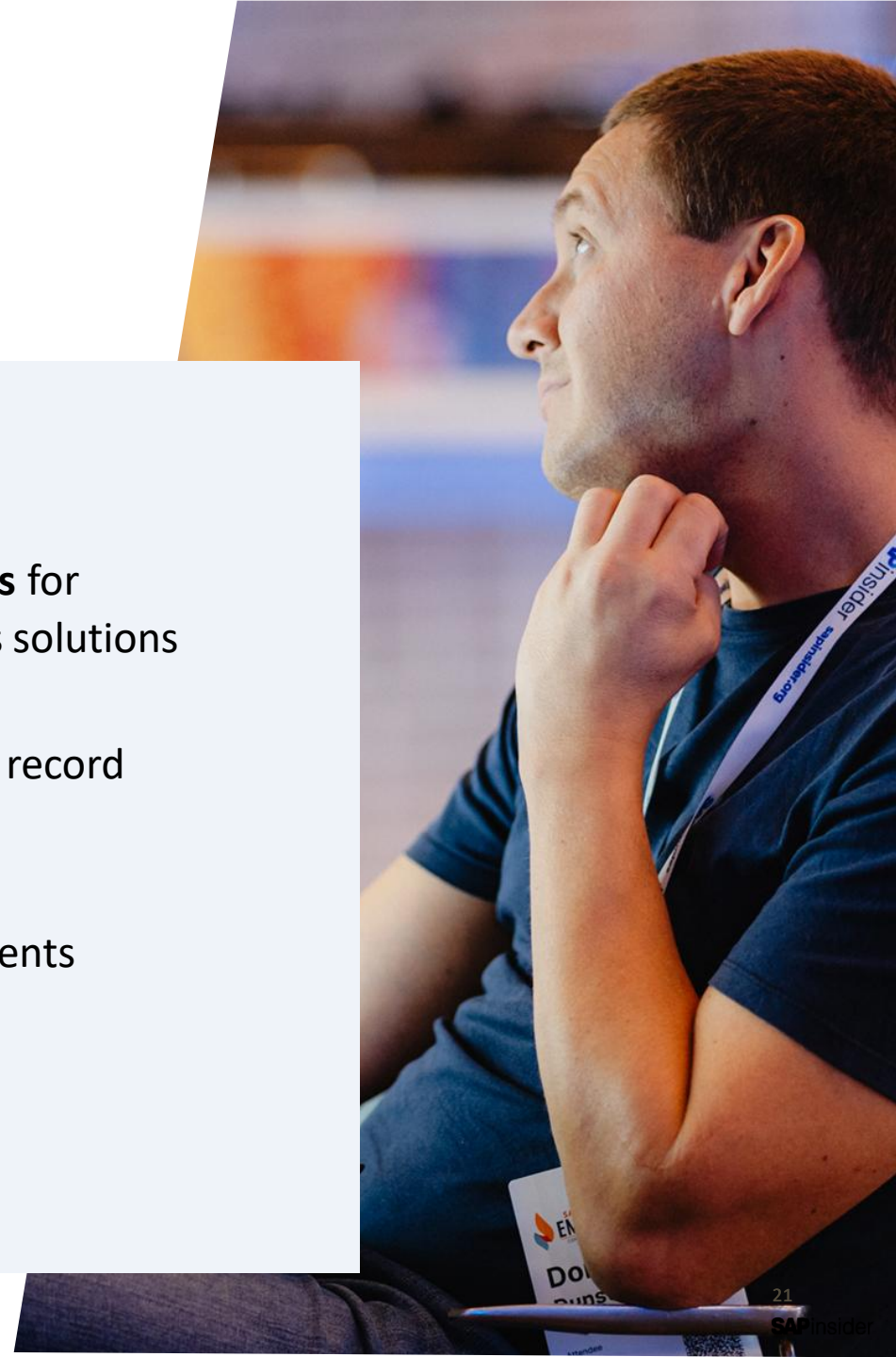


# Product Vision

## Key upcoming innovations

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- 1 **New legal mandates**
- 2 **One single channel for submissions to Authorities** for electronic invoices and statutory reporting, across solutions
- 3 **Automated reconciliation** between the system of record (SAP S/4HANA) and tax authorities
- 4 **Further automation** to manage electronic documents and statutory reporting
- 5 **Accelerated corrections** with GenAI





# New Legal Mandates

Already Supported							Recent Deliveries		2024	Under consideration (law to be confirmed or under analysis)			
Electronic Invoices	Australia	Chile	Egypt	Hungary	Italy	Netherlands	Portugal	Slovakia	Israel	Malaysia	Argentina*	Germany	EU VAT in the Digital Age
	Austria	China	Finland	India	Japan	New Zealand	Saudi Arabia	Poland	Serbia	France	Spain	Philippines	
	Belgium	Colombia	France	Indonesia	Luxembourg	Norway	Thailand	Romania	France (pilot)		Belgium		
	Brazil	Denmark	Germany	Ireland	Mexico	Peru	Turkey						
	Singapore	South Korea	Spain	Sweden	Switzerland	Taiwan							
SAF-T / Draft Returns	Norway	Romania	Angola							India	Hungary	Denmark	Poland

Additional reports planned to strengthen localization in multiple countries.

\*Delivered for SAP S/4HANA Cloud in H2 2023. Planned for SAP S/4HANA H2 2024.  
This represents future topic, but subject to change without any prior notification.

# Wrap-Up





# Where to Find More Information

## Global Tax Overview

**Video:** Learn how to automate compliance operations and generate true value.

[Watch video](#)



## Product Information

**SAP Document and Reporting Compliance**

[Visit website](#) and [read solution brief document](#)

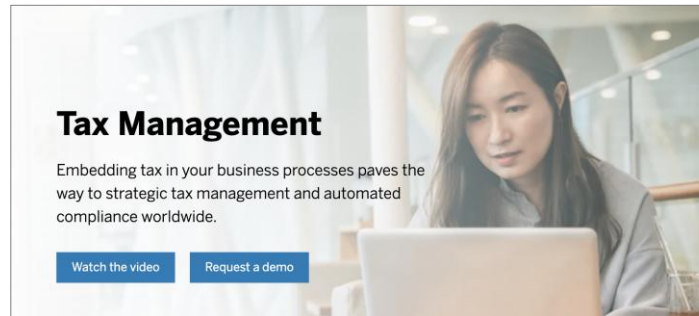
**SAP Responsible Design and Production**

[Visit website](#) and [view product video](#)

**Website:** Tax Management

[Visit website](#)

[View roadmap](#)



**SAP Risk and Assurance Management**

[Visit website](#) and [read solution brief document](#)

**SAP Profitability and Performance Management**

[Visit website](#) and [view product video](#)

## Additional Resources

**Thought Leadership Papers:**

Tax Transformation with Cloud ERP

[View the paper](#)

Benefits of shared service centers for indirect tax

[View the paper](#)

**White Papers:**

Local and global success with localized software

[View the paper](#)

Managing global minimum tax requirements with the latest technology

[View the paper](#)

# Key Points to Take Home

Don't miss the opportunity to leverage your RISE transformation to optimize your tax processes and simplify compliance!

Use SAP solutions for global tax management to:

- Avoid risk of non compliance
- Ensure compliance at minimum cost
- Enable strategic tax management.

# Thank you! Any Questions?

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Please remember to complete  
your session evaluation.

# SAPinsider



## SAPinsider.org

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largest and fastest  
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membership group  
with more than  
800,000 members  
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