

CCH® Tagetik checklist

Top capabilities to look for
when replacing SAP BPC



Key software capabilities

- ☐ **Artificial intelligence and machine learning (AI/ML)**
Harness the power of AI and ML to analyze data, predict trends, and enhance decision-making through automated insights.
- ☐ **Unified approach to EPM**
Streamline financial processes with an integrated platform that combines planning, budgeting, reporting, and more for improved efficiency.
- ☐ **Collaboration tools**
Foster teamwork and real-time communication with features that enable collaboration like the ability to add comments directly within the platform.
- ☐ **Futureproof technology**
Choose a solution designed to adapt to evolving business needs and technology advancements with scalability and cloud-native capabilities.
- ☐ **Finance-owned solution**
Maximize system functionality with a solution tailored specifically for finance teams, ensuring independent system administration.
- ☐ **Configuration-first approach**
Prioritize a configuration-first approach that allows your finance team to create new rules with a user-friendly drag-and-drop interface and limited coding.
- ☐ **Web-based HTML5 capabilities**
Web-based access with HTML5 capabilities ensure secure and seamless access across various devices and locations.
- ☐ **Industry-specific data granularity**
Gain precision in financial analysis with data granularity so you can capture and analyze financial data relevant to your sector's specific benchmarks and metrics.

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Top capabilities to look for in your next CPM solution

- ☐ **Operational planning capabilities**
Align financial forecasts and planning with key operational drivers for more accurate and confident decision-making.
- ☐ **Relational data models**
Efficiently analyze complex financial data with relational models, enabling advanced analysis without the need for system extensions.
- ☐ **Multi-currency and multilingual support**
For businesses operating in multiple regions, it's essential that your CPM can seamlessly manage financial data in multiple currencies and languages.
- ☐ **Advanced data security**
Safeguard sensitive financial information with robust data security measures, including encryption and role-based access controls.
- ☐ **SAP friendly technology**
Ensure smooth integration with SAP systems to streamline data sharing and enhance interoperability.
- ☐ **Intercompany eliminations**
Automate the complex process of intercompany eliminations during financial consolidation to reduce errors and improve accuracy.
- ☐ **Complex ownership structure capabilities**
Manage intricate ownership structures and equity accounting requirements efficiently within the CPM solution.
- ☐ **Real-time updates**
Keep everyone on the same page with real-time data updates and synchronization throughout the CPM platform and with source systems.
- ☐ **Extensive support and training**
Access comprehensive resources for implementation, ongoing support, and training to maximize the benefits of the CPM solution.

Interested in learning about a CPM solution that checks off all the boxes?

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