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FINANCIAL PLANNING & ANALYSIS MADE EASY  
**EXCEL INTEGRATED IN SAP.**

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MAKE YOUR FINANCIAL PLANNING  
FAST, EFFICIENT AND SECURE.



## ALLEVO – EXCEL INTEGRATED IN SAP

Allevo's multiple functions open up a new dimension for budgeting in and with SAP. Allevo optimizes budgeting processes without requiring new software or hardware. All you need are the tools you are already familiar with: Excel and SAP.

## FASTER, MORE QUALITY, LESS EFFORT

Allevo is seamlessly integrating Excel into SAP. Take advantage of the opportunity to use Microsoft Excel functions that you won't find in SAP standard. Thanks to Allevo, planning processes can be faster than before, which reduces the workload and increases the quality of reporting.

Allevo

Excel as a user interface.  
SAP as a data base.

Allevo, the Excel-integration into SAP, gives you more time for analyzing and controlling your business planning.



PLANNING IN FOCUS.  
GET BACK TO CONTENT, NOT THE  
ADMINISTRATION OF NUMBERS.



## PLANNING AT A GLANCE

Consider the real-time changes of results even during the planning process thanks to SAP standard reports on Allevo's user-friendly Excel interface.

If necessary, you can intervene at an early stage without interrupting the planning process.

Time consuming coordination is no longer necessary.

Even the first planning round provides very good results, which are documented in SAP in a precise and clear way.

The need for further planning rounds is minimized. The usual adjustments are nearly eliminated. And if necessary: A correction of the budget targets can be made quickly down to a detailed level any time and without major efforts via the Excel interface of Allevo.

*"We found Allevo to be extremely flexible, and their staff highly knowledgeable about all things SAP. With Allevo, we were able to cut our planning cycle time in half, delivering 4-5 times the savings we saw from any other solution alternative."*

— Nick Lizarraga, BI Analyst,  
Fruit Growers Supply Company



WITH ALLEVO, TIME CONSUMING ADMINISTRATIVE WORK IS NOT EXISTING.

## UP TO 85 % TIME SAVING

Tedious work and better quality significantly shorten and simplify the budgeting process. This means you can start the budgeting process even later and with more data quality. Adjustments close to the end of your fiscal year are finally possible!



### ✔ Before beginning of the budgeting process:

Creating and sending innumerable Excel files are tasks of the past.

### ✔ During the budgeting process:

"Integrating" Excel and SAP manually and all work related to data transfer and the data verification is eliminated.

### ✔ After the budgeting:

Aggregation and analysis are performed directly in SAP and no longer have to be prepared in redundant databases or Excel files. No additional reporting system must be created.



## SOME OF ALLEVO'S MAJOR FEATURES

### Planning objects

With Allevo you can plan cost centers, orders, WBS elements and profit centers - individually, as a hierarchy and even mixed. There is also an interface to Profitability Analysis (CO-PA).

### Budgeting layouts

You can define your own Excel budgeting layouts (Allevo-Master) for various budgeting tasks, e.g. for splitting up your personnel planning and cost elements by type, timeframe or access rights, or for the split of budgeting and forecasting processes.

### Detailed budgeting via satellites

Allevo enables the integration of additional cost elements, such as capex, personnel, marketing projects, lease contracts etc. into the budgeting process. For this purpose, customized tables, so-called

"satellites", are available in Excel and SAP. The planner/finance professional has direct access to the contents of the satellites (=z-tables) within SAP.

### Flexible Processing

Information from a so called satellite table can be posted directly to the receiving CO objects as activities, key figures, primary or secondary costs - automatically in the background or manually.

### Comments

All comments and justifications are collected in Excel and stored in SAP.

### Status management

The status management allows you to keep track of the planning



## SOME OF ALLEVO'S MAJOR FEATURES

status of each cost center (order, WBS element). This means you are always up-to-date on the latest changes.

### MultiObject

This additional module enables simultaneous budgeting of cost centers, orders and WBS elements out of one Excel layout.

### Profit Center

This function allows you to access profit center data for planning, budgeting and forecasting purposes.

### Adjusting activities

Does this sound familiar to you? When planning activity allocations, quantities are never the same for sender and receiver. Allevo offers multiple functions for adjusting and planning activities: From dyna-

mic readings of past posting relations to simultaneous budgeting of sender and receiver quantities.

### The architecture

Allevo consists of two components: An ABAP program as SAP add-in and an Excel template, the so-called Allevo-Master. Due to this flexible design Allevo allows you to customize the layout of the Allevo-Master and adapt it to future modifications. All program components are located in the protected SAP name space/KERN/. Planning activities are performed using SAP-BAPIs. Allevo respects all SAP authorization roles.

### Release compatibility

Allevo runs on all SAP releases from ECC 6.0 onwards as well as under S/4HANA and is also unicode-ready.

## SOME OF ALLEVO'S MAJOR FEATURES

### Installation

The Allevo-Master is installed by your SAP basis per transport order. Allevo doesn't require any new software or hardware and the (technical) installation is done within a few hours. Thus you can focus on the FP&A processes right away! Once Allevo installed in your SAP system, it can be used everywhere where SAP and Excel are in use. There is no technical rollout with Allevo.



## WHERE MAY WE SUPPORT YOU?

Cost center planning

Personnel planning

Cashflow planning

Capex/Opex planning

Document posting

Accounting

Your application area is not listed?

Please feel free to [contact us](#). We will certainly find a solution.

Christian Bieber and Eckhard Moos





*“With Allevo we were able to align and integrate ten manufacturing plants – some using different ERP systems – and cut our planning cycle by 60-65%, delivering significant savings and greatly improved planning and reporting quality.”*

– John Rendo, Carlisle Interconnect Technologies



*“With Allevo, we can leverage the SAP functionalities much better.”*

– Alexander Amend, adidas AG



*“Budgeting becomes a passion, even for non-controllers.”*

– Alfred Berner, Micronas GmbH



*“The Allevo project went very well and the results exceeded expectations in just about every category. The resulting solution was so effective – and yet intuitive and easy-to-use – it turned even hardcore skeptics into advocates.”*

– Richard Gray, MAHLE



[→ Read more case studies.](#)

SOME OF OUR CUSTOMERS,  
WHO SUCCESSFULLY WORK WITH OUR SOFTWARE SOLUTIONS:

