

Finance Digital Transformation

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SAP Concur – Travel Platform
System

SAP Concur- Expense and
Purchase Order/Invoice Platform
Automation

ACHIEVEMENTS

- 2022 winner SAP Concur Honorable Mention Awards
- 2022 winner SAP Concur Innovations awards
- Finance Automations
- Improved audit trail



PRESENTING THE
SAP
Innovation
Awards 2022
WINNERS

BUSINESS PROBLEM

-IS THIS BETTER?

-WHAT WORKS FOR THE BUSINESS NOW?

-ARE WE PLANNING FOR GROWTH?

-CAN WE INSERT PREVENTATIVES NOW?

PRIVATE	MERGED
Grandfathered Processes	Improved efficiency
Internal controls	Reporting



Typical creative process



-MERGING OF CULTURES

- FINANCE AUTOMATION

- RPA, WHAT WORKS FOR US

WE ARE THE DREAM TEAM



MERGING OF CULTURES

- SME VS CORPORATE
- VALUES
- STAFF
- MAKE FRIENDS



FINANCE AUTOMATION

- WHICH PROCESS??
- HOW/WHERE TO START
- BEST APPROACH



RPA, WHAT WORKS FOR YOU??

- LOOK BEFORE YOU JUMP
- GAIN TOP AND BOTTOM PERSPECTIVE
- PRO/CON LIST

TRAVEL PLATFORM

- Travel Platform- How to start??
- Who uses this?
- Where are they predominantly going?
- How big is the organization?
- Credit policy? And ease of transitions
- Transparency of quote and hidden fees



EXPENSE RE-IMBURSEMENT PLATFORM

- Approval Process, what it should look like?
- How often? Trends?
- Transparency?
- How stringent is the proof of purchase?
- Audit trail for approvers
- Audit trail for organization's financial audit



THIS
WITCH
CAN BE
BRIBED
WITH
CHOCOLATE

A Halloween-themed graphic on a black background. At the top, a purple witch hat with a yellow buckle and a yellow band is positioned. To the left of the hat are three small purple bats. To the right are five small yellow stars. Below the hat, the word 'THIS' is in white, 'WITCH' is in large, jagged yellow letters, 'CAN BE' is in white, 'BRIBED' is in white letters inside a purple banner, 'WITH' is in white, and 'CHOCOLATE' is in large, rounded yellow letters. There are two yellow jack-o'-lanterns with orange faces, one on either side of 'CAN BE'. At the bottom, there are two yellow chocolate bars with white grid patterns, one on either side of 'WITH'.

PURCHASE ORDER AND INVOICE PLATFORM

- What was it before? This can't be a killer!!
 - Workshops and chocolates
 - Is there an approval process? How fast?
 - What staff can do and what finance can see
 - Is it flexible? Can we update along the way?
 - Audit trail for organization's financial audit
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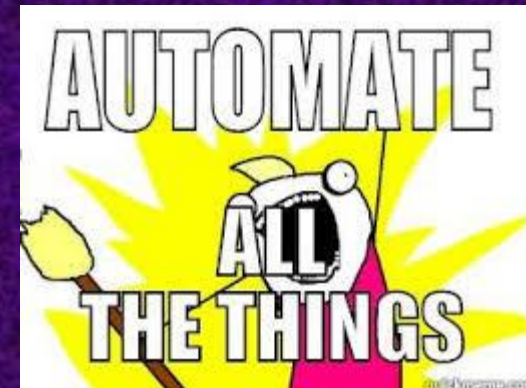
KEY LEARNINGS

➤ Talk to everyone! Walk around the grounds



➤ Rate of growth, work with the company

➤ Understand the Pro/Cons of automation





Q&A