Finance Digital Transformation

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SAP Concur – Travel Platform System

SAP Concur- Expense and Purchase Order/Invoice Platform Automation

ACHIEVEMENTS

- 2022 winner SAP Concur Honorable Mention Awards
- 2022 winner SAP Concur Innovations awards
- Finance Automations
- Improved audit trail

BUSINESS PROBLEM

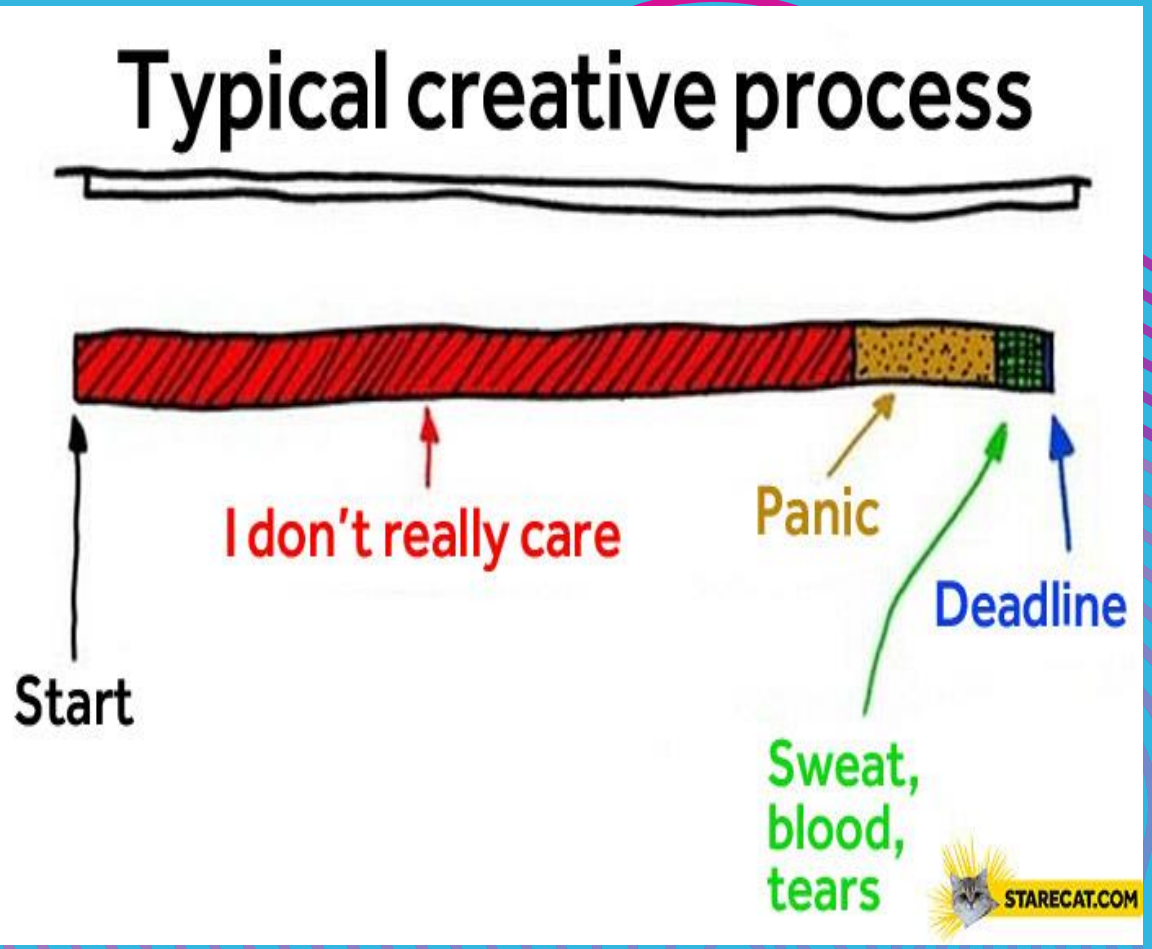
-IS THIS BETTER?

-WHAT WORKS FOR THE BUSINESS NOW?

-ARE WE PLANNING FOR GROWTH?

-CAN WE INSERT PREVENTATIVES NOW?

PRIVATE	MERGED
Grandfathered Processes	Improved efficiency
Internal controls	Reporting



-MERGING OF CULTURES

- FINANCE AUTOMATION

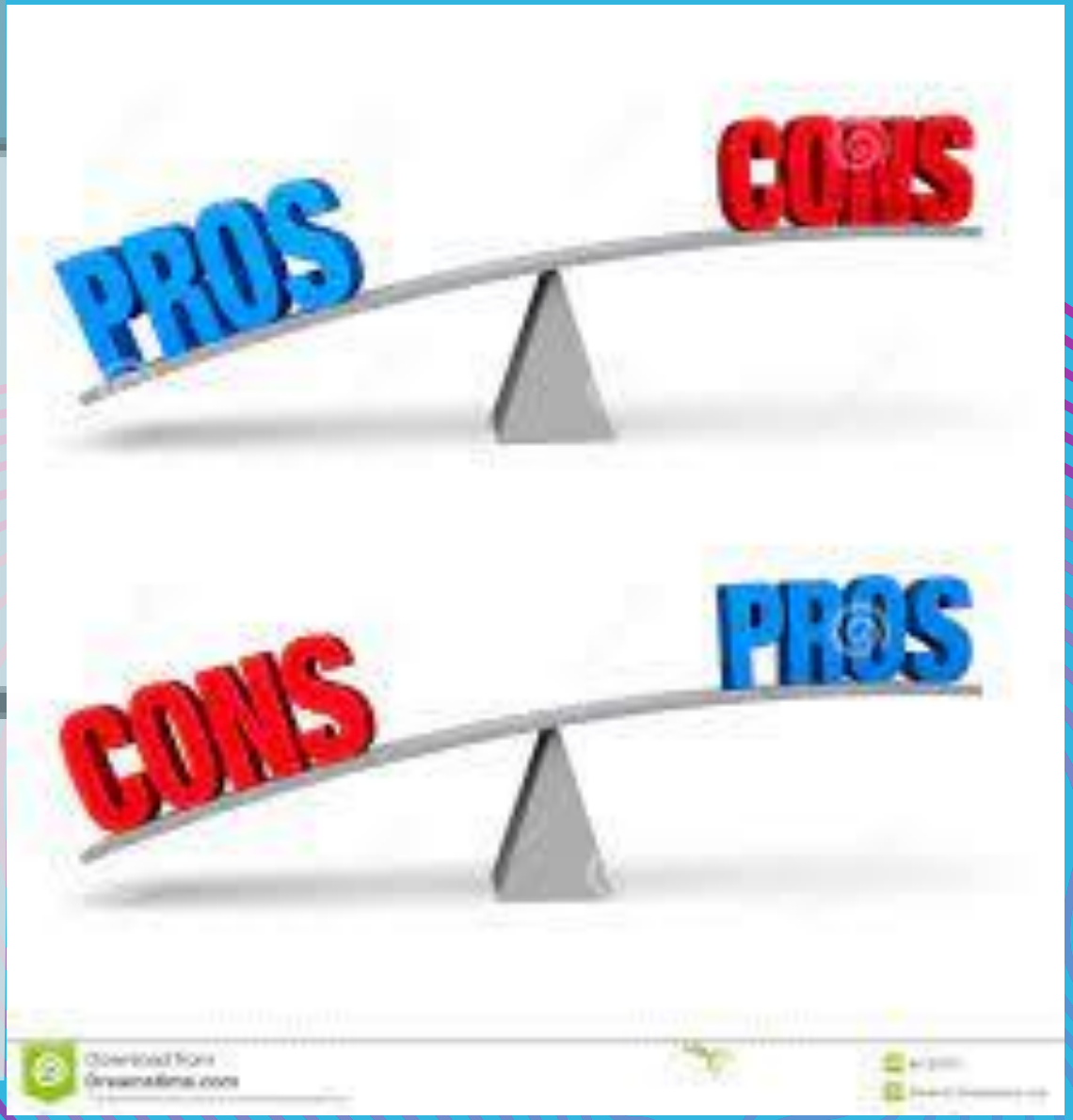
- RPA, WHAT WORKS FOR US

MERGING OF CULTURES

- SME VS CORPORATE
- VALUES
- STAFF
- MAKE FRIENDS

FINANCE AUTOMATION

- WHICH PROCESS??
- HOW/WHERE TO START
- BEST APPROACH



RPA, WHAT WORKS FOR YOU??

- LOOK BEFORE YOU JUMP
- GAIN TOP AND BOTTOM PERSPECTIVE
- PRO/CON LIST

TRAVEL PLATFORM

- Travel Platform- How to start??
- Who uses this?
- Where are they predominantly going?
- How big is the organization?
- Credit policy? And ease of transitions
- Transparency of quote and hidden fees

EXPENSE RE-IMBURSEMENT PLATFORM

- Approval Process, what it should look like?
- How often? Trends?
- Transparency?
- How stringent is the proof of purchase?
- Audit trail for approvers
- Audit trail for organization’s financial audit

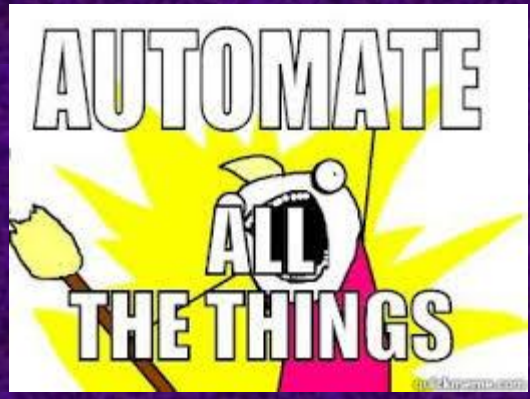
PURCHASE ORDER AND INVOICE PLATFORM

- What was it before? This can’t be a killer!!
- Workshops and chocolates
- Is there an approval process? How fast?
- What staff can do and what finance can see
- Is it flexible? Can we update along the way?
- Audit trail for organization’s financial audit

KEY LEARNINGS

- Talk to everyone! Walk around the grounds

- Rate of growth, work with the company
- Understand the Pro/Cons of automation



Q&A